

NITCO/SE/2025-26/06

April 29, 2025

To,

Corporate Service Department BSE Limited Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 Script code: 532722	The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Script code: NITCO
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Dear Sir/Madam,

**Sub: Certificate under Regulation 76 of the Securities and Exchange Board of India
(Depositories and Participants) Regulations, 2018**

Pursuant to Regulation 76 of Securities Exchange Board of India (Depositories and Participants), Regulations, 2018, as amended from time to time, please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2025 issued by Nishant Bajaj and Associates, Practicing Company Secretaries.

We request you to kindly take the above certificate on your records.

Thanking You,

Yours faithfully,

For **NITCO Limited**

Geeta Shah
Company Secretary & Compliance Officer
Membership No.: A57288
Encl: a/a

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter ended Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018	31st March, 2025
2	ISIN No	INE858F01012
3	Face Value	Rs 10/- per share
4	Name of the Company	NITCO LIMITED
5	Registered office address	3/A, Recondo Compound, Sudam Kalu Ahire Marg, Glaxo, Worli Colony, Mumbai, Maharashtra, India-400030
6	Correspondence Address	Plot No.3, Nitco House, Kanjur Village Road, Kanjurmarg (East) Mumbai 400042
7	Telephone & Fax Nos.	Tel: 022- 25772800/25772790
8	E-Mail Address	investorgrievances@nitco.in
9	Names of the stock Exchanges where the company's securities are listed	1. BSE Limited 2. National Stock Exchange of India Limited

	Particulars	No of shares	% of total issued capital
10	Issued Capital	228,721,955	100
11	Listed Capital		
	BSE Limited	71,858,955	100
	National Stock Exchange of India Limited	71,858,955	100
12	No. of shares held in dematerialised form in CDSL	54,687,677	76.10
13	No. of shares held in dematerialised form in NSDL	17,157,589	23.88
14	Physical	13,689	0.02
15	Total No of Shares(12+13+14)	71,858,955	100.00

16	Reason for difference if any, between (10 & 11) (10 & 15), (11 & 15)	The Company has allotted 15,63,21,000 Equity Shares on 27th January, 2025 and 5,42,000 Equity Shares on 29th January, 2025 on Preferential Allotment Basis for which Listing Application from BSE and NSE has received on 03rd April, 2025 and 15th April, 2025 respectively, post closure of quarter ended March 31, 2025.
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17	Certifying the details of changes in shares capital during the quarter under consideration as per table below :						
	Particulars	No of shares	Applied/not applied for listing	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	IN-Prin Approval Pending
	Preferential Issue	156,863,000	Yes	BSE and NSE	Yes	Yes	No

There were above changes in share capital during the quarter ended 31st March, 2025.

(Right, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture any other {to specify})

18	Register of Members is Updated (yes/no), if not updated-up to which date	YES
19	Reference of previous quarter with regard to excess dematerialised shares, if any	NIL
20	Has the company resolved the matter mentioned in point no 19 above in the current quarter? If not reason why?	NA

21	Mentioned the total no. of requests,if any,confirmed after 21 days and the total no of shares requests pending beyond 21 days with the reason for delay:			
	Total no of demat requests	No of Requests	No of Shares	Reasons for Delay
	Confirmed after 21 days	NIL	NIL	NA
	Pending for more than 21 days	NIL	NIL	NA

208, 2nd Floor, Corporate Avenue, Sonawala Lane, Near Goregoan Station, Goregoan (East),
Mumbai – 400 063, Maharashtra, India.

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22	Name, Telephone & Fax No. of compliance officer of the company	Mrs. Geeta Sameer Shah Company Secretary and Compliance Officer Membership No.- A57288 Correspondence Address: Plot No. 3, Nitco House, Kanjur Village Road, Kanjur Marg (East), Mumbai 400 042 Tel: 022-25772800/25772790
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	CS Nishant Bajaj Nishant Bajaj and Associates Practising Company Secretary A/208, 2nd Floor, Corporate Avenue, Sonawala Lane, Near Goregoan Station, Goregoan (East), Mumbai – 400 063 Phone No- 7738669898 Email Id- nishantbajajcsr@gmail.com C.P No.- 21538 Membership No.: F12990
24	Appointment of common agency for shares registry	MUFG Intime India Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400083 Phone No.- 022-49186000/49186060 Email id- rint.helpdesk@in.mpms.mufig.com Website- www.in.mpms.mufig.com
25	Any other detail that the Auditor may like to provide BIFR company, Delisting from stock Exchange, company changed its name etc.)	Nil

For Nishant Bajaj and Associates
Practising Company Secretaries
Peer Reviewed Firm- 2582/2022

Place: Mumbai
Date: 29th April, 2025
UDIN: F012990G000229030

Nishant Bajaj and Associates
Practising Company Secretary
C.P - 21538
Membership No. F12990